



# MULTINATIONAL SEMINAR

LUXEMBOURG, 10 – 18 NOVEMBER 2025

## CERTIFIED PRIVATE BANKER

Dear Candidate,

## Refine your financial mastery at the heart of Europe.

Step into the world of elite private banking with our Certified Private Banker – Foundation Course which will take place from 10 to 18 November 2025 in Luxembourg. This exclusive 6.5-day programme is designed for forward-thinking professionals seeking to elevate their understanding of international markets, portfolio strategy, and sophisticated financial instruments.

The detail of the programme can be found here: <a href="https://www.houseoftraining.lu/en\_GB/training/certified-private-banker-1115">https://www.houseoftraining.lu/en\_GB/training/certified-private-banker-1115</a>

Only 5 fully funded scholarships available – Apply now and secure your seat among tomorrow's wealth leaders.

#### **Financial conditions**

The cost of the course will be covered by the Luxembourg Government without any contribution from the participants.

However, all costs related to the trip to and stay in Luxembourg are to be paid by the participants, who are responsible for booking their flights, accommodation and for organizing their meals.

Please refer to the Financial Conditions document attached to this invitation for more details.

#### Who can apply?

Professionals who:

- ✓ are citizens and/or residents of one of the ATTF partner countries;
- ✓ fit the target audience;
- ✓ are motivated to deepen their knowledge in the field and committed to take the 4-hour e-learning before coming to Luxembourg and to take the 3-hour onsite exam at the end of the course.

#### **Target audience**

The training programme is designed for participants who already possess a basic knowledge of financial concepts and are willing to pro-actively bring their knowledge to a professional level. Targeted participants are junior as well as senior personal and private bankers, Family Offices' staff, compliance and risk management staff who require a global financial knowledge refresh or upgrade and any person having already worked in a financial environment and wishing to acquire a more comprehensive understanding of wealth management or intending to re-focus their career in private banking.

The seminar, the e-learning and the exam will be conducted in English without any translation. Therefore, a very good knowledge of English is essential to ensure all participants maximise their benefit from the course and enhance the chances to pass the exam.







#### **Examination**

The course includes a 3-hour written examination, based on all covered topics.

## The required passing rate is 60%.

Participants who will successfully complete the examination will receive the certificate of completion "CERTIFIED PRIVATE BANKER" co-signed by the Luxembourg Bankers' Association (ABBL).

### How to apply?

Interested candidates may apply for this programme by filling in the attached application form. We are inviting the candidates to send their applications to the House of Training-ATTF partner in their country (from whom they received the present invitation) <a href="https://www.attf.lu/partners">https://www.attf.lu/partners</a> by Friday September 12, 2025.

<u>Only complete applications will be retained</u>. Candidates with the most relevant profiles in reference to the target group and with pertinent motivations are most likely to be selected.

<u>If you are selected</u>, the House of Training-ATTF will inform its partner in your country at the latest on September 19<sup>th</sup>, 2025. You will then receive the confirmation documents.

Looking forward to receiving your application to this innovative training programme that will certainly be a fantastic asset for your career.

Should you need any further information regarding this certification, please do not hesitate to contact us.

Thank you in advance for your interest. Sincerely yours,

Claire Mozet Senior Training Officer ATTF Ben Lyon Head of ATTF

#### Appendices:

- ✓ Financial Conditions
- ✓ Application Form

